Uganda Coffee Development Authority

MINISTRY OF AGRICULTURE, ANIMAL INDUSTRIES AND FISHERIES

UCDA MONTHLY REPORT FOR NOVEMBER 2015

Highlights:

- *This is the second monthly report for the coffee year 2015/16. 248,921 60-kilo bags of coffee worth US $25.00 million were exported in November 2015 at an average weighted price of US $ 1.67/kilo, 4 cents lower than US$ 1.71/kilo last month.*
- *Farm-gate prices for Robusta Kiboko averaged Shs. 2,350/= per kilo; FAQ Shs.4,400 per kilo, Arabica parchment Shs 5,250 per kilo and Drugar Sh. 4,650/kilo.*
- *Coffee exports for 12 months (December 2014 to November 2015) totalled 3.45 million bags worth $398 million comprising Robusta 2.70 million bags and Arabica 0.75 million bags.*
- *In the month of November, a total of 21.15 million seedlings were planted bringing the cumulative planting during the year to 55.74 million seedlings benefitting 337,804 households*
- *Close to 76% of the total export volume was exported by 10 exporters, out of 30 who performed during the month.*
- *The ICO monthly average composite indicator price was US 115.03 cents/lb down from US cents 118.43 in October 2015.*

Coffee exports in November 2015 amounted to 248,921-kilo bags worth US $ 25.00 million. This consisted of 157,358 bags ($ 14.81 million) of Robusta and Arabica, 91,563 bags ($ 10.19 million)- *see Table 1.*

Table1: Comparative Coffee Export Performance – 60-kilo bags; US$

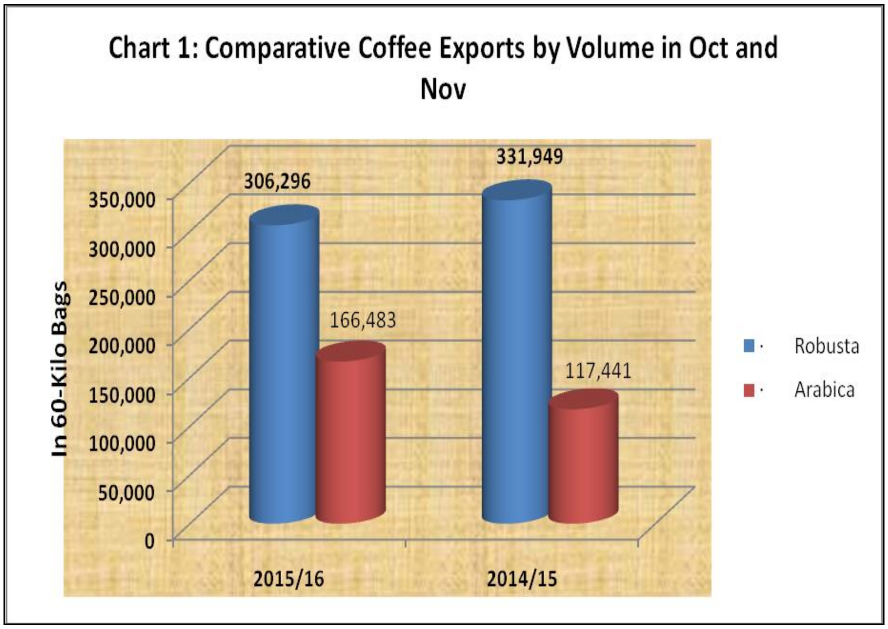
Coffee Year	2015/16		2014/15		%-age Change	
	Qty	Value $	Qty	Value $	Qty	Value $
Grand Total	**472,779**	**47,935,556**	**449,390**	**60,152,418**	**5.20**	**-20.31**
• **Robusta**	**306,296**	**29,177,743**	**331,949**	**37,419,769**	**-7.73**	**-22.03**
• **Arabica**	**166,483**	**18,758,083**	**117,441**	**22,732,649**	**41.76**	**-17.48**
November	248,921	25,002,230	219,948	29,494,827	**13.17**	**-15.23**
• Robusta	157,358	14,810,825	159,447	17,998,556	-1.31	-17.71
• Arabica	91,563	10,191,405	60,501	11,496,271	51.34	-11.35
October	223,858	22,933,326	229,442	30,657,591	-2.43	-25.20
• Robusta	148,938	14,366,648	172,502	19,421,213	-13.66	-26.03
• Arabica	74,920	8,566,678	56,940	11,236,378	31.58	-23.76

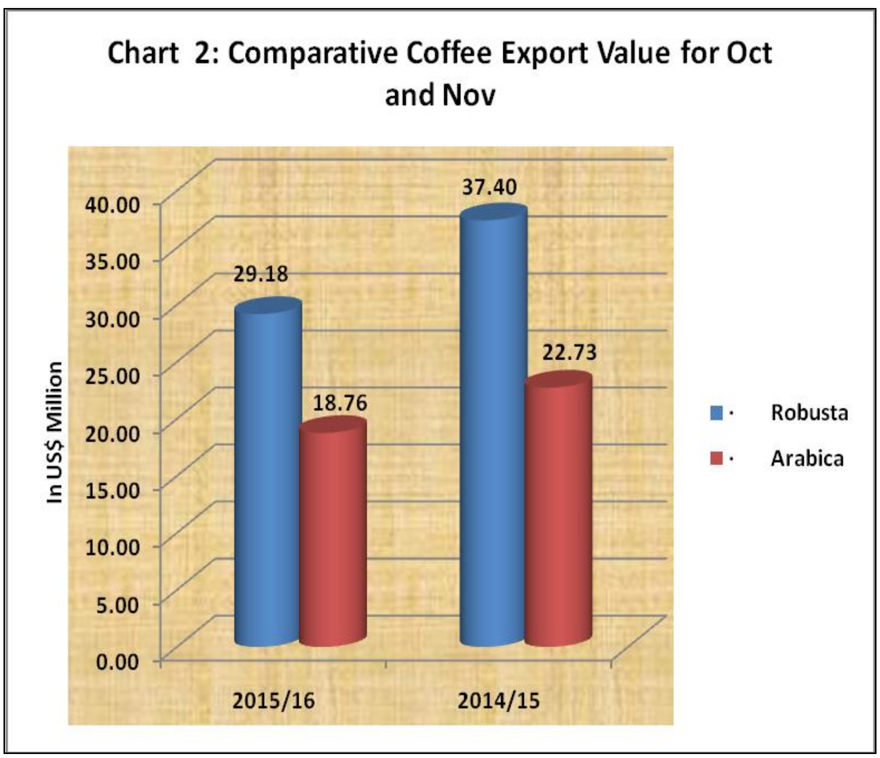
Robusta decreased marginally by 1.31% in volume and 17.71% in terms of value respectively compared to the same month last year while Arabica exports increased by 51.34% in volume and decreased by 11.35% in value compared to the same period last year 2014/15.

On a year to year basis, coffee exports for the period (December 2014- November 2015) totalled 3.48 million bags worth $398 million compared to 3.47 million bags worth US$405 million in the same period last year (December 2013 –

November 2014). This was an increase of 0.12% in volume and a drop of 1.57% in value over the same period last year.

Charts 1 and 2 give the cumulative coffee export performance by coffee type in both quantity and value in 2 coffee years. Chart 1 shows an increase in Arabica exports and a slight reduction in Robusta exports over last year. Chart 2 reflects a reduction in value for the 2 coffee types in CY 2015/16 compared to the previous year.





1.0 EXPORTS BY TYPE AND GRADE

Table 2 shows coffee exports by type, grade and average realised price for each coffee grade during the month of November 2015**.** The weighted average export price was US$ 1.67 per kilo, 4 cents lower than US $ 1.71 realized in October 2015. Robusta exports accounted for 63% of total exports compared 67% the previous month. The average Robusta price was US$ 1.57 per kilo, 4 US cents lower than in October 2015. Just like the previous month, Washed Robusta fetched the highest price for Robusta at US$ 1.92 per kilo, 3 cents higher than last month, followed by Screen 18 at US$ 1.71 per kilo. Arabica fetched a weighted average price of US$ 1.86 per kilo, US Cents 5 lower than in October 2015. The highest price was for Washed Arabica, Bugisu A+, Mt. Elgon A+, Mt. Elgon A and Organic Wugar which fetched US$ 2.43 per kilo followed by Bugisu A at US$ 2.38 per kilo. Higher premiums between sustainable coffee were observed for instance Organic Wugar and Organic Drugar had premiums of 24 and 47 cents over Wugar and Drugar respectively.

Table 2: Coffee Exports by Type, Grade & Unit Price in November 2015

– *in 60-kilo bags; US $, US $/kg* –

Coffee type/ Grade	Quantity 60-Kilo Bags	%-age Quantity	Value in US $	%-age Value	Unit Price $/Kilo
TOTAL	**248,921**		**25,002,230**		**1.67**
ROBUSTA	**157,358**	**100.00**	**14,810,825**	**100.00**	**1.57**
-Sipi Falls	320	0.20	36,826	0.25	1.92
- ORGANIC ROBUSTA	1,080	0.69	107,144	0.72	1.65
SCREEN 18	13,563	8.62	1,390,607	9.39	1.71
SCREEN 17	2,354	1.50	233,496	1.58	1.65
SCREEN 15	81,616	51.87	7,940,888	53.62	1.62
SREEN 14	320	0.20	27,513	0.19	1.43
SCREEN 12	36,980	23.50	3,603,788	24.38	1.62
BHP 1199	14,851	9.44	980,070	6.62	1.10
OTHER ROBUSTA	6,274	3.99	490,493	3.3	1.30
ARABICA	**91,563**	**100.00**	**10,191,405**	**100.00**	**1.86**
-WASHED ARABICA	1,400	1.53	203,705	2.00	2.43
-BUGISU A+	360	0.39	52,381	0.51	2.43
-MT. ELGON A+	2,730	2.98	397,225	3.90	2.43
-MT ELGON A	660	0.72	96,032	0.94	2.43
-ORGANIC WUGAR	320	0.35	46,405	0.46	2.43
-ORGANIC DRUGAR	990	1.08	127,871	1.25	2.15
BUGISUAA	7,200	7.86	1,021,543	10.02	2.36
BUGISU A	1,960	2.14	279,367	2.74	2.38
BUGISU AB	4,200	4.59	551,400	5.41	2.19
BUGISU PB	720	0.79	95,429	0.94	2.21
WUGAR	9,130	9.97	1,198,688	11.76	2.19
DRUGAR	58,333	63.71	5,876,562	57.66	1.68
OTHER ARABICA	3,560	3.98	244,796	2.40	1.15

2.0 INDIVIDUAL EXPORTER PERFORMANCE

Table 3 illustrates the performance of the individual coffee exporting companies in the month of November 2015 in terms of quantity and market share. Still Ugacof (U) Ltd held the highest market share of 12.69% compared to 13.78% the previous month, followed by Kyagalanyi Coffee Ltd- 11.44% (7.34%); Olam (U) Ltd-9.08% (11.61%), Ideal Commodities- 8.92% (7.91%), Ibero (U) Ltd – 8.72% (0%), Kawacom (U) Ltd 6.81% (9.38%); Export Trading- 5.54%

(7.94%) and Kampala Domestic Store- 4.69% (2.00%). The first 10 exporters held a market share of 75.81% lower than 80.53% in the previous month reflecting reduced concentration at this level. Changes in relative positions of exporters indicate competition among the actors. *The figures in brackets represent percentage market share held in October 2015.*

Table 3: Export Performance by Individual Companies in November 2015

	Exporting Company	position held in October	Quantity Bags	%- age Market Share Individual	%- age Market Share Cumulative
	Grand Total			100.00	
1	Ugacof (U) Ltd	1	31,598	12.69	12.69
2	Kyagalanyi Coffee Ltd	6	28,473	11.44	24.13
3	Olam (U) Ltd	2	22,598	9.08	33.21
4	Ideal Commodities	5	22,206	8.92	42.13
5	Ibero (U) Ltd	-	21,695	8.72	50.85
6	Kawacom (U) Ltd	3	16,959	6.81	57.66
7	Export Trading Company Ltd	4	13,790	5.54	63.20
8	Kampala Domestic Store	15	11,682	4.69	67.89
9	Savannah Commodities	14	10,462	4.20	72.10
10	Great Lakes Coffee Ltd	9	9,000	3.62	75.71
11	Besmark Coffee Ltd	8	8,886	3.57	79.28
12	Risala (U) Ltd	13	6,700	2.69	81.97
13	Commodity Solutions	11	6,028	2.42	84.40
14	Coffee World	17	5,994	2.41	86.80
15	Ishaka Commodities Ltd	10	5,890	2.37	89.17
16	Ankole Coffee Producers	12	4,886	1.96	91.13
17	Ankole Coffee Processors	20	4,670	1.88	93.01
18	Kaweri Coffee Plantation	18	3,960	1.59	94.60
19	LD Commodities	7	3,766	1.51	96.11
20	Nakana Coffee Factory	23	2,840	1.14	97.25
21	Banyankole Kweterana Coop	24	2,088	0.84	98.09
22	Fairlop Global Commodities	27	1,320	0.53	98.62
23	Bakwanye Trading Co. Ltd	-	700	0.28	98.90
24	Mbale Importers and Exporters Ltd	16	700	0.28	99.18
25	Sena Indo (U) Ltd	22	600	0.24	99.43
26	Karaz Coffee Factory	25	350	0.14	99.57
27	Bukonzo Joint Coop Union	28	320	0.13	99.69
28	Kibinge Farmers Cooperative Ltd	-	320	0.13	99.82
29	NUCAFE Ltd	21	320	0.13	99.95
30	Gumutindo Coffee Cooperative	-	120	0.05	100.00

3.0 LOCAL SITUATION

During the month, farm gate prices ranged from Sh. 2,200-2,500 per kilo of Kiboko (Robusta dry cherries); Shs. 4,200-4,600/= for FAQ; Sh. 5,000-5,500/= for Arabica parchment; and Sh. 4,500-4,800/= per kilo for Drugar from Kasese. The averages were: Sh. 2,350 per kilo for Kiboko coffee; Sh. 4,400 for Robusta FAQ; Sh. 5,250 for Arabica parchment and Sh. 4,650/= for Drugar.

4.0 GLOBAL SITUATION

Global coffee exports for the coffee year 2014/15 amounted to 110.4 million bags, a 3.1% decrease from the previous year 2013/14 which was 113.90 million bags out of which Robusta exports were 41.90 million bags, a drop of 5.8% from the previous year. The decrease was attributed to lower exports by mostly from Vietnam where there has been price resistance within producers and internal traders to release stocks on account of lower global prices.

The world total production for coffee year 2014/15 was estimated at 143.25 million bags down 2.3% compared to the previous year. Robusta production was estimated at 58.25 million bags, 2.3% lower than the previous year.

Global consumption was revised upwards to 149.8 million bags in calendar year 2014, an annual growth rate of 2.4% over the last 4 years. The upward revision was due to the higher demand in the European Union estimated at 42.4 million bags. There was however, a downward revision of 500,000 bags from Brazil's consumption in 2014.

The ICO monthly average composite indicator price decreased from US cents/lb 118.43 in October to US cents 115.03 in November. It ranged from the lowest of US cents 110.45 to the highest of US cents 118.30/lb.

COFFEE EXPORTS BY DESTINATION

Table 4 shows coffee exports by destination during the month of November 2015. Exports to EU countries amounted to 167,699 bags higher than 148,873 bags the previous month accounting for 67.37% of total exports compared to 66.50% last month where 148,873 bags were exported. EU was followed by Sudan with 36,380 bags (14.62%) compared to 34,740 bags (15.52%) and USA with 18,502 bags (7.43%) compared to 10,284 bags (4.59%) exported in October 2015.

Table 4: Main Destinations of Uganda Coffee in November 2015

	Destination	Position held In October	QTY	%- Age Market Share	
			60-Kilo Bags	Individual	Cumulative
	GRAND TOTAL		**248,921**	**100.00**	
1	EU[1]	1	167,699	67.37	67.37
2	Sudan	2	36,380	14.62	81.99
3	USA	3	18,502	7.43	89.42
4	Mexico	-	11,200	4.50	93.92
5	India	4	4,945	1.99	95.90
6	Morocco	6	4,814	1.93	97.84
7	China	9	2,300	0.92	98.76
8	Japan	15	1,220	0.49	99.25
9	South Africa	10	941	0.38	99.63
10	Australia	-	320	0.13	99.76

[1] [1]EU countries are: Austria, Belgium, Bulgaria, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, The Netherlands, and UK.

11	Hong Kong	-	300	0.12	99.88
12	Taiwan	17	300	0.12	100.00

5.0 BUYERS OF UGANDA COFFEE

The buyers of Uganda coffee in November 2015 ate shown in table 5. The top 10 buyers held a market share of 58.00% of the total exports slightly lower than 58.75% in October, 2015. Just like the previous month, Sucafina l led with a market share of 11.58% compared to 11.77% the previous month followed by Bernard Rothfos– 10.98% (3.86%),Altasheel –5.76% (7.66%), Socadec 4.90% (7.22%), Aldwami – 4.64%, Icona Cafe-4.54% (1.85%), Outspan- 4.50%, and Coex Coffee- 4.11% (1.45%). The relative positions of the buyers compared to the previous month reflect competition for Uganda coffee among different buyers. Note: *The figures in brackets represent percentage performance in the previous month – October 2015.*

TABLE 5: Buyers of Uganda Coffee in November 2015: 60-kilo bags

	BUYERS	Position held in October	QTY 60-Kilo Bags	%-Age Market Share Individual	Cumulative
	GRAND TOTAL		**248,921**	**100.00**	
1	Sucafina	1	28,832	11.58	11.58
2	Bernhard Rothfos	6	25,375	10.19	21.78
3	Altasheel	3	14,350	5.76	27.54
4	Socadec	4	12,202	4.90	32.44
5	Aldwami	19	11,550	4.64	37.08
6	Icona Café	16	11,296	4.54	41.62
7	Out span	-	11,200	4.50	46.12
8	Coex coffee	20	10,242	4.11	50.24
9	ETG Commodities	14	9,930	3.99	54.22
10	Ecom Agro Industrial	5	9,399	3.78	58.00
11	Olam International	2	8,403	3.38	61.38
12	Strauss Commodities	8	8,265	3.32	64.70
13	Falcon Commodities	15	6,720	2.70	67.40
14	Abu Asma	12	6,700	2.69	70.09
15	Golluckie	-	4,900	1.97	72.06
16	Supremo	-	4,590	1.84	73.90
17	Elmathahib	25	4,200	1.69	75.59
18	Louis Dreyfus	11	3,910	1.57	77.16
19	Bercher Consulting	9	3,840	1.54	78.70
20	Abaco International	13	3,800	1.53	80.23
21	Cofftea	24	3,500	1.41	81.63
22.	Tata Coffee	10	3,445	1.38	83.02
23	Aziende	-	3,	1.33	84.34
24	Gimoka	-	2,940	1.18	85.52
25	Volcafe	22	2,924	1.17	86.70
26	Hamburg Coffee	-	2,880	1.16	87.86
27	Intergran	-	2,690	1.08	88.94
28	Others		27,538	11.06	100.00

6.0 COFFEE DEVELOPMENT AND PROMOTIONAL ACTIVITIES

6.1 The Weather Situation

Overall, there was near normal to above normal rainfall throughout the country that intensified with the peak experienced in November[2].

Central Region

- The rainfall frequency, intensity and even distribution started by the end of October and peaked in November that allowed intensive coffee planting, and favored the newly established coffee plants. It also helped in ripening and flowering of coffee. Unfortunately, the rains came with the bad harvest from earlier effects of drought and delayed the drying of harvested coffee.

Western Region

- Kyenjojo and Rwenzori sub regions experienced heavy rainfall in most parts. The rains have enabled the establishment of the coffee planted in the region and also some floods in some parts making the roads impassable.
- Mityana and Hoima sub regions received heavy rains which was destructive in some parts causing difficulty in delivery of planting materials as some roads were cut off by the floods.

Northern Region

- West Nile Sub region - above average normal rainfall was experienced which was fairly distributed in both time and space punctuated with fairly moderate temperatures. This resulted into good field crop performance especially the new coffee plantings.
- Mid North - average rainfall punctuated with moderately low temperatures during the first two- weeks and higher temperatures during the last week of the month, signifying the onset of the dry season. The generally good weather conditions impacted positively establishment of the young plants and enhanced ripening. On the other hand, it negatively affected post-harvest handling practices especially drying. The coffee trees experienced first flowering and coffee yield is expected to increase compared to the previous year

Eastern Region

- Mt. Elgon sub region - Heavy rainfall encouraged establishment of newly

[2] Seasonal Rainfall Outlook for September to December 2015.

planted seedlings. On mature coffee there is a lot of vegetative growth. Harvesting continues at higher altitude than at lower altitude which is about to end. Drying of parchment is difficult because of the heavy rainfall.

- There was steady distribution of rainfall in the districts of Jinja, Kamuli, Buyende and Kaliro. These rains helped the newly planted seedlings to establish well and have also facilitated the ripening process of the coffee beans since it is also a harvesting season. However, the steady rains contributed to the slow drying process of harvested coffee beans.

South Western Region

- The weather was wet throughout the month. All districts in the region continued to receive good rains that enabled good establishment of the planted coffee seedlings.

6.2 Generation of Coffee Planting Material

Coffee Wilt Disease Resistant seedling Generation

- Tissue culture seedlings generation for 500,000 seedlings was progressing well at FICA Laboratory in Kyenjojo District and material will be due for weaning and hardening from December 2015
- Allocation of CWD-R seedlings – 7,000 seedlings were allocated to 10 Nursery operators.

Elite seedling Nurseries:

- 4 MT of Arabica and 6.4 MT of Robusta seed were distributed to Nursery operators
- A total of 12 Coffee Wilt Disease resistant Nursery Operators were issued with equipment and materials for Nursery establishment.

6.3 Management of Diseases and Pest Out breaks.

- Surveillance reports continue to indicate a reduced presence of Black Coffee Twig Borer (BCTB) in most Robusta Regions.
- There were no major reported cases of pest outbreaks during the month,

6.4 Coffee Planting.

- A total of **21,146,355** seedlings were planted. Total seedlings for the season stands at **55,737,597**, benefiting 337,804 Households

6.5 Technical Extension Services and Quality Improvement.

- 2 Multi-stakeholder Task forces were carried out in Central and Busoga sub region.
- Key observed offences were;
  - Trade in immature coffee.

- Drying Kiboko on bare ground.
- Drying FAQ in the Sun.
- Trading in wet coffee.

The following actions were taken;

- Industry Players were sensitized on good postharvest handling of coffee especially at farm level and trading centers.
- Local Government Leaders who included 2 RDCs were also sensitized.
- Police personnel at the several stations visited were also sensitized.
- 21 coffee factories were closed after inspection.
- 15 offenders were arrested and handed over to police for detention and prosecution.

7.0 COFFEE PROMOTION ACTIVITIES

Coffee Shows;

- A coffee show was held in Kalungu District presided over by the Minister of State for Agriculture, Hon. Vincent Bamulangaki Ssempijja who was the Guest of Honour
- Exhibitors included among others: UCDA, Bukoola Agrochemicals, Ssembeguya Estates, BrazAfric, Ndiisa Coffee, WEBCOFU, HRNSs Project, Uganda Cares, Kalungu District, Postbank, DFCU Bank and other Local Stakeholder Groups.
- UCDA availed one Motorized Spray Pump, Five Ordinary Spray Pumps and 3 Rolls of Polythene for demonstration of Domestic Water Harvesting.

Continuous Quality Improvement

- UCDA carried out a taskforce in Busoga region covering the districts of Iganga, Luuka, Kamuli, Mayuge and Bugiri. Agricultural Police and Community Liaison Officers were part of the team. Sensitization was carried out to increase quality awareness amongst players and political leaders in the region by teaching good post-harvest handling practices and coffee regulations
- UCDA held a meeting for Uganda Coffee Roasters Association (UCRA) members in Uganda Small Scale Industries Association (USSIA) hall, Lugogo where new members of the board were elected. They are: Chairman-Patrick Lutaakome-Nile Coffee; Vice Chairman-Wilson Kakande-Mbugga Kyamagero Coffee Factory: Secretary-Tamale Mugerwa- Mirembe Coffee Industries; Treasurer-Mrs. Jolly Ngabirano-Heritage Coffee Company

Capacity building of industry players through training and skills development

- UCDA held the 4th Inter University Barista championship in Uganda Christian University (UCU) Mukono. 12 participants from Kyambogo University (KYU), Kampala International University, UCU and Makerere University participated. The winner of the IUBC was Michael Wokorach from KYU. The UCU coffee club was also inaugurated.
- 20 students from different universities participated in the Quiz competition. The winner of the essay competition was Mr. Asaba Martin from Busitema University. The essay focused on identification of causes of stagnation of

Uganda's coffee production and exports; and the practical and sustainable steps which could be taken to redress this.

Preliminaries for the 9th Uganda National Barista Competition were held at USSIA Hall in Lugogo. 12 passed to the semi-finals to be held in December 2015.

- Training for 9th UNBC still ongoing at Lugogo laboratory

Continue to develop Fine Robusta & Speciality Arabica Coffee Standards

- R-Graders certification course was completed at UCDA Lugogo Laboratory.
  - 15 new participants (2 female) completed training in descriptive cupping, physical coffee grading, roast coffee matching. The participants' ability to differentiate quality fine and commercial grade Robusta coffees was enhanced
  - 5 R graders were certified upon completion of the course and 15 new star cuppers completed the course.

Promote domestic consumption

Promoted coffee at the Food and Agricultural festival under the theme ***"Social Protection and agriculture: breaking the cycle of rural poverty"*** that took place at Lugogo grounds and Nakawa market. Over 1000 cups were brewed and served to attendees for tasting.

First National Coffee Festival

The Minister of Agriculture, Animal Industry and Fisheries Hon. Tress Bucyanayandi presided over the First National Coffee Festival held on 6th November 2015 at UMA Showground Exhibition Hall. The function whose theme was '**Youth and the Coffee Innovations, an avenue for Job Creation**' was organized by the National Union of Coffee Agribusinesses and Farm Enterprises (NUCAFE) with support from a number of organizations including UCDA. The Key Note Address was delivered by the Deputy Mission Director, USAID, Mr. Mark Meassick who appreciated the enthusiasm shown by the farmers and the youth. The festival which demonstrated coffee as a social experience started off with the youth and coffee farmers marching from Coffee House to Lugogo after being flagged off by Hon. Matthias Kassamba, MP, Kakuuto County and Chairman of both the Agricultural Sectoral Committee of Parliament and the Parliamentary Coffee Platform. At the exhibition hall, more than 20 organizations/companies (input suppliers, banks, farmer groups, etc) showcased their products and services while the innovation challenge/pitching by university students from Ndejje, Kyambogo and Uganda Christian University Mukono demonstrated their level of innovativeness while presenting their agribusiness ideas and products. A cultural group (Pearl Cultural Performers) entertained participants throughout the day. Barista competitions spearheaded by UCDA were also held in which farmers appreciated how delicious coffees are prepared. UCDA was represented by Messrs. James Kizito-Mayanja, Dixon Nuwagaba and Ms. Judith Engena.

Economic Impact of Climatic Change Dissemination Workshop
UCDA participated in the dissemination workshop held at Protea Hotel and organized by the Ministry of Water and Environment in partnership with Makerere University. The research which concentrated on 4 areas: agriculture, water, energy and infrastructure indicated that if action on climatic change (CC) is not taken, the economic costs would be enormous. The report indicated that although the cost of adaptation is high estimated at $ 406 m over the next 5 years, the cost of CC inaction is 20 times higher than the cost of adaptation. The report indicated that production of Robusta & Arabica production may drop by 50% by 2050 estimated at $ 1,235 million if no action is taken to adapt to CC.
The main intervention areas were: (i) provision of meteorology data frequently; (ii) mainstreaming CC into all programmes; (iii) capacity building of staff in Ministries Departments and Local Governments in CC (iv) localized adaptation measures would be tested & develop cost-effective programmes to mitigate CC. The report would inform the UN Framework Convention on Climatic Change (UNFCCC) Meeting to be held in Paris, France in December 2015.

8.0 OUTLOOK FOR DECEMBER 2015

December exports are projected at 350,000 bags as harvesting in Central and Eastern regions peaks, intermittent rains notwithstanding.

9.0 UPCOMING EVENTS

Coffee Workshop at Resort Hotel Munyonyo - 2-4th December 2015
Organised by the Delivery Unit of the Office of the Prime Minister to discuss modalities of accelerating coffee production from 3.5 million bags to 20 million bags by 2020.

21st Annual Asia International Coffee Conference - 2nd to 4th Dec 2015 at Sheraton Saigon Hotel & Towers Ho Chi Minh City, Vietnam.
The most celebrated Coffee event of the year will provide regular updates on global markets, trade, pricing and local industry. The Conference will also have an added focus on investment opportunities and processing technology.

WCE All Stars 2015 – Guangzhou - 15-17 December 2015
HOTELEX Guangzhou will be collaborating with World Coffee Events to bring the popular All-Stars program. Over the course of 3 days, some of the world's best baristas will showcase their skills and coffee mastery through a series of interactive events, including: mystery drink challenges, pop quizzes, on-demand performances, meet-and-greets, and more!

9thUganda National Barista Championship (UNBC) December 2015
UCDA will be organizing the Barista Championship in December consistent with the strategic objective of supporting the domestic coffee consumption capacity.