Uganda Coffee Development Authority

MINISTRY OF AGRICULTURE, ANIMAL INDUSTRIES AND FISHERIES

UCDA MONTHLY REPORT FOR DECEMBER 2015

Highlights:

- *This is the third monthly report for the coffee year 2015/16. 342,429 60-kilo bags of coffee worth US $35.84 million were exported in December 2015 at an average weighted price of US $ 1.63/kilo. For the coffee year 2015/16, Uganda exported a total of 815,208 60-kilo bags compared to the 674,193 60-kilo bags exported in the same quarter of the previous year, which indicates a 21% increase on the volume of coffee exported in the same month last year.*
- *Farm-gate prices for Robusta Kiboko averaged Shs. 2,150/= per kilo; FAQ Shs 4,350 per kilo, Arabica parchment Shs 5,200 per kilo and Drugar Sh. 4,500/kilo.*
- *Coffee exports for calendar year 2015 totalled 3.60 million bags worth $402 million comprising Robusta 2.78 million bags and Arabica 0.81 million bags showing a 4% increase in the value of the coffee exported.*
- *In the month of December, a total of 5.4 million seedlings were planted bringing the cumulative planting during the year to 61.14 million seedlings benefitting 382,130 households*
- *About 79% of the total export volume was exported by 10 companies, out of 32 which exported during the month.*
- *The ICO monthly average composite indicator price was US 115.03 cents/lb down from US cents 118.43 in October 2015.*
- *Robusta and Arabica coffee exports increased by 48.95% and 64.72% respectively over the last quarter, as compared to the same month in the previous year. Similarly, in terms of value both types increased by 17.71% and 2.04% respectively compared to the same month in the Coffee Year 2014/15.*

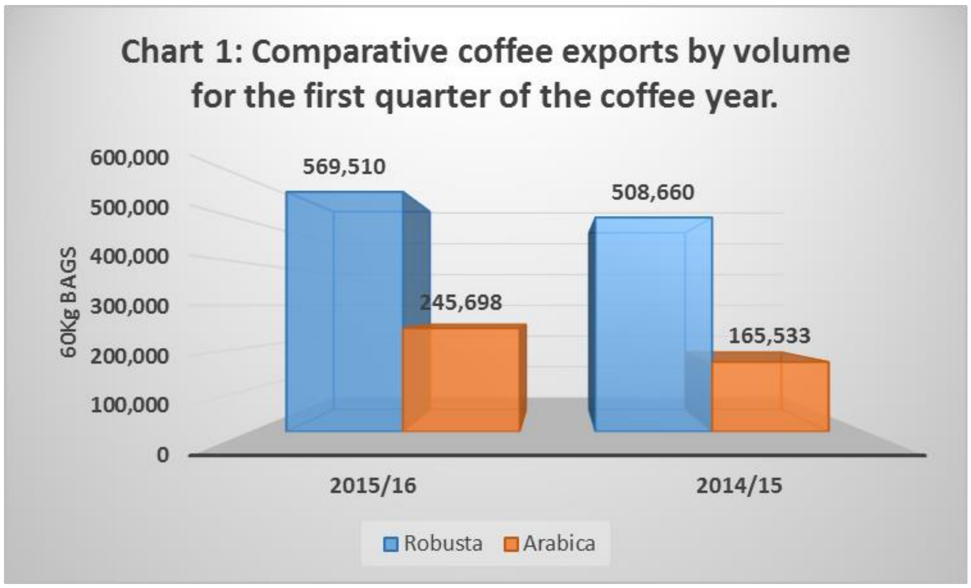
Coffee exports in December 2015 amounted to 349,429 60-kilo bags worth US $ 33.58 million comprising 263,214 bags ($ 24.23 million) of Robusta and 79,215 bags ($ 9.35 million) of Arabica (*see Table 1*).

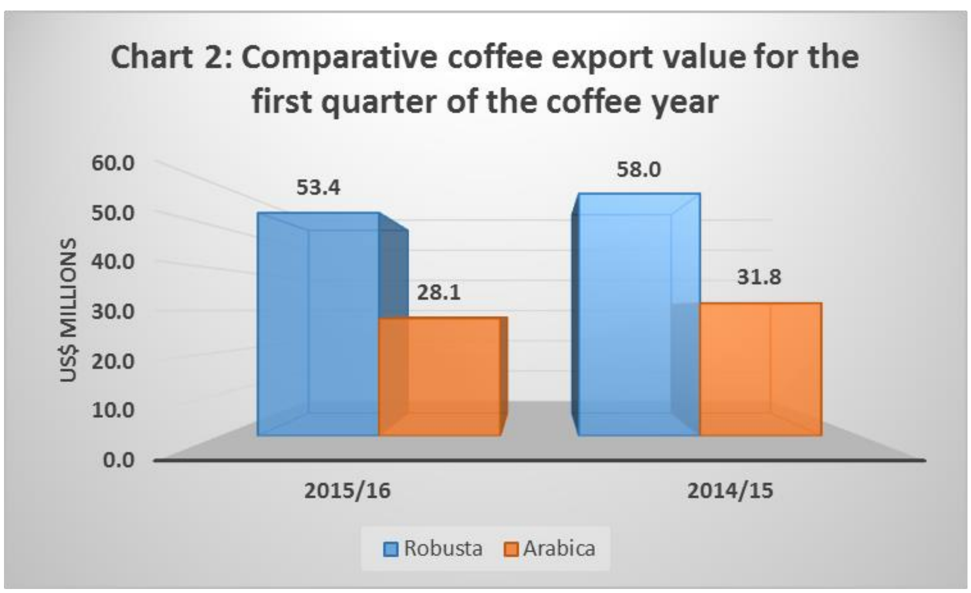
Table1: Comparative Coffee Export Performance – 60-kilo bags; US$

Coffee Year	2015/16		2014/15		%-age Change	
	Qty	Value $	Qty	Value $	Qty	Value $
Grand Total	**815,208**	**81,520,309**	**674,193**	**89,903,221**	**20.92**	**-9.32**
• **Robusta**	**569,510**	**53,412,240**	**508,660**	**58,007,659**	**11.96**	**-7.92**
• **Arabica**	**245,698**	**28,108,069**	**165,533**	**31,895,562**	**48.43**	**-11.87**
December	**342,429**	**33,584,753**	**224,803**	**29,750,80**	**52.32**	**12.89**
• Robusta	263,214	24,234,767	176,711	20,587,890	48.95	17.71
• Arabica	79,215	**9,349,986**	48,092	9,162,913	64.72	2.04
November	248,921	25,002,230	219,948	29,494,827	**13.17**	**-15.23**
• Robusta	157,358	14,810,825	159,447	17,998,556	-1.31	-17.71
• Arabica	91,563	10,191,405	60,501	11,496,271	51.34	-11.35
October	223,858	22,933,326	229,442	30,657,591	-2.43	-25.20
• Robusta	148,938	14,366,648	172,502	19,421,213	-13.66	-26.03
• Arabica	74,920	8,566,678	56,940	11,236,378	31.58	-23.76

On a year-on-year basis, coffee exports for the calendar year 2015 (January-December) totalled 3.60 million bags worth $402 million compared to 3.47 million bags worth US$405 million last calendar year 2014. This was an increase of 3.7% in volume and a drop of 0.74% in value over last calendar year 2014. Robusta totaled 2.78 million bags and Arabica 0.81 millon bags.

Charts 1 and 2 give the cumulative coffee export performance by coffee type in both quantity and value in 2 coffee years during the first quarter. Chart 1 shows an increase in both Robusta and Arabica exports over last year. Chart 2 reflects a reduction in value for the 2 coffee types in CY 2015/16 compared to the previous year.





1.0 EXPORTS BY TYPE AND GRADE

Table 2 shows coffee exports by type, grade and average realised price for each coffee grade during the month of December 2015. The weighted average export price was US$ 1.63 per kilo, 4 cents lower than in the previous month and 8 cents lower than US $ 1.71 per kilo realized in October 2015. Robusta exports accounted for 77% of total exports compared to 63% in the previous month and 67% in October 2015. The weighted average Robusta price was US$ 1.53 per kilo, 4 cents lower than in the previous month and 8 US cents lower than in October 2015. Organic Robusta fetched the highest price for Robusta at US$ 1.92 per kilo, 27 cents higher than last month, followed by Washed Robusta at US$ 1.83, Screen 18 at US $ 1.68 per kilo, 3 cents lower than in November (US$ 1.71). Arabica fetched a weighted average price of US$ 1.97 per kilo, US Cents 11 higher than in November 2015. Just like last month, the highest price was for Washed Arabica which fetched US$ 3.45 per kilo, cents 102 higher than the previous month followed by Mt. Elgon A+ at 3.26 per kilo, also 83 cents higher than the previous month. Just like last month, higher premiums between sustainable coffees were registered, for instance, Washed Arabica, Mt. Elgon A+ fetched 110 and 91 cents over Bugisu AA while Organic Wugar and Organic Drugar had premiums of 15 and 37 cents over Wugar and Drugar respectively.

Table 2: Coffee Exports by Type, Grade & Unit Price in December 2015

— *in 60-kilo bags; US $, US $/kg -*

Coffee type/ Grade	Quantity 60-Kilo Bags	%-age Quantity	Value in US $	%-age Value	Unit Price $/Kilo
TOTAL	**342,429**		**33,584,753**		**1.63**
ROBUSTA	**263,214**	**100.00**	**24,234,767**	**100.00**	**1.53**
-Washed Robusta	320	0.12	35,133	0.14	1.83
- Organic Robusta	1,340	0.51	154,659	0.64	1.92
SCREEN 18	21,867	8.31	2,199,692	9.08	1.68
SCREEN 17	11,550	4.39	1,116,938	4.61	1.61
SCREEN 15	138,168	52.49	13,200,099	54.47	1.59
SCREEN 14	1,294	0.49	115,527	0.48	1.49
SCREEN 12	57,595	21.88	5,227,988	21.57	1.51
BHP 1199	18,510	7.03	1,254,089	5.17	1.13
OTHER ROBUSTA	12,570	4.78	930,641	3.84	1.23
ARABICA	**79,215**	**100.00**	**9,349,986**	**100.00**	**1.97**
-WASHED ARABICA	2,240	2.83	463,224	4.95	3.45
-BUGISU A+	1,750	2.21	208,335	2.23	1.98
-MT. ELGON A+	320	0.40	62,646	0.67	3.26
-MT ELGON A	3,500	4.42	509,263	5.45	2.43
-ORGANIC BUGISU	2,410	3.05	350,827	3.75	2.43
-ORGANIC WUGAR	320	0.40	46,032	0.49	2.40
-ORGANIC DRUGAR	700	0.88	89,815	0.96	2.14
BUGISUAA	9,542	12.05	1,343,476	14.37	2.35
BUGISU A	1,591	2.01	229,123	2.45	2.40
BUGISU AB	2,165	2.73	295,281	3.16	2.27
BUGISU PB	360	0.45	47,715	0.51	2.21
BUGISU CPB	1,265	1.60	141,469	1.51	1.86
WUGAR	5,040	6.36	679,905	7.27	2.25
DRUGAR	44,482	56.15	4,717,465	50.45	1.77
OTHER ARABICA	5,600	4.46	165,410	7.07	0.49

2.0 INDIVIDUAL EXPORTER PERFORMANCE

The performance of the individual coffee exporting companies in the month of December 2015 in terms of quantity and market share is illustrated in Table 3. Ugacof (U) Ltd continued to lead with a market share of 14.41% compared with 12.69% the previous month, followed by Kyagalanyi Coffee Ltd- 11.65% (11.44%); Ideal Commodities– 11.31% (8.92%) Olam U) Ltd. 9.19% (8.72%), Ibero (U) Ltd. 7.92% (8.72%),Kampala Domestic Store-7.51% (4.69%), Exporting Trading Company -4.82% (5.54%), Kawacom (U) Ltd-4.28% (6.81%), Ishaka Commodities-4.13% (2.37%) and Savannah Commodities-4.09% (4.20%). The first 10 exporters held a market share of 79.31% compared to 75.81% in the previous month reflecting increasing concentration at this level during the month. Stability in relative positions especially of the first 10 major exporters indicates efficient marketing efficiency of the actors. *The figures in brackets represent percentage market share held in November 2015.*

Table 3: Export Performance by Individual Companies in December 2015

	Exporting Company	position held in November	Quantity	%- age Market Share	
			Bags	Individual	Cumulative
	Grand Total			**100.00**	
1	Ugacof (U) Ltd	1	49,330	14.41	14.41
2	Kyagalanyi Coffee Ltd	2	39,908	11.65	26.06
3	Ideal Commodities	4	38,716	11.31	37.37
4	Olam (U) Ltd	3	31,474	9.19	46.56
5	Ibero (U) Ltd	5	27,124	7.92	54.48
6	Kampala Domestic Store	8	25,707	7.51	61.99
7	Export Trading Company Ltd	7	16,520	4.82	66.81
8	Kawacom (U) Ltd	6	14,650	4.28	71.09
9	Ishaka Commodities Ltd	15	14,140	4.13	75.22
10	Savannah Commodities	9	14,000	4.09	79.31
11	Great Lakes Coffee Ltd	10	10,910	3.19	82.49
12	Coffee World	14	10,546	3.08	85.57
13	Besmark Coffee Ltd	11	7,324	2.14	87.71
14	Commodity Solutions	13	5,902	1.72	89.43
15	Nakana Coffee Factory	20	5,602	1.64	91.07
16	LD Commodities	19	4,259	1.24	92.31
17	Ankole Coffee Processors	17	3,958	1.16	93.47
18	Karaz Coffee Factory	26	3,945	1.15	94.62
19	Sena Indo (U) Ltd	25	3,360	0.98	95.60
20	Touton (U) Ltd	-	2,520	0.74	96.34
21	Banyankole Kweterana Coop	21	2,250	0.66	97.00
22	Risala (U) Ltd	12	2,250	0.66	97.65
23	Ankole Coffee Producers	16	1,920	0.56	98.21
24	Mbale Importers and Exporters	24	[illegible]	0.38	98.60
25	Bakhisons Trading Co. Ltd	-	1,050	0.31	98.90
26	Fairlop Global Commodities	22	994	0.29	99.19
27	NUCAFE Ltd	29	640	0.19	99.38
28	Pearl Crops Ltd	-	640	0.19	99.57
29	Nihacofa (U) Ltd	-	520	0.15	99.72
30	Bukonzo Joint Coop Union	27	320	0.09	99.81
31	Gumutindo Coffee Cooperative	30	320	0.09	99.91
32	Kaweri Coffee Plantation	18	320	0.09	100.00

3.0 LOCAL SITUATION

During the month, farm gate prices ranged from Sh. 2,000-2,300 per kilo of Kiboko (Robusta dry cherries); Shs. 4,200-4,500/= for FAQ; Sh. 4,400-6,000/= for Arabica parchment; and Sh. 4,400-4,600/= per kilo for Drugar from Kasese. The averages were: Sh. 2,150/= per kilo for Kiboko coffee; Sh. 4,350/= for Robusta FAQ; Sh. 5,200 for Arabica parchment and Sh. 4,500/= for Drugar.

4.0 GLOBAL SITUATION[1]

Global coffee exports in November 2015 amounted to 8.51 million bags compared to 8.31 million in November 2014, a 2.3% increase. Total global coffee exports (October – November 2015 amounted to 17.20 million bags compared to 17.34 million bags, a 0.8% reduction. Global Robusta exports in November 2015 were 2.8 million bags compared to 3.22 million bags in November 2014.

The world total production for coffee year 2015/16 was estimated at 143.4 million bags, 1.4% higher than 2014/15 production. Total Arabica production is estimated to be almost at par with the previous year (84.4 million bags compared to 84.3 million bags). A lower output of Brazilian Naturals has been compensated by increases in Colombian Milds and other Milds. There is likely to be a 3.7% increase in global Robusta production in Coffee Year 2015/16 with increases in Vietnam's 2015/16 estimated at 27.5 million bags up from 26.5 million bags in 2014/15, Indonesia and Uganda.

Global consumption was revised upwards to 149.8 million bags in calendar year 2014, an annual growth rate of 2.4% over the last 4 years on account of a higher than expected demand from the European Union estimated at 42.4 million bags. Despite this, there was a downward revision of 500,000 bags from Brazil's consumption in 2014.

The ICO monthly average composite indicator price continued its downward trend to US Cents 114.63 down up from US cents 115.03 in November 2015 and US Cents 118.43 in October 2015.

COFFEE EXPORTS BY DESTINATION

Table 4 shows coffee exports by destination during the month of December 2015. Exports to EU countries were 211,216 bags with a market share of 61.68% compared to 167,699 bags (67.37%). Sudan followed with 83,014 bags (24.24%) compared to 36,380 bags (14.62%) in November 2015 and USA with 10,210 bags (2.98%) compared to 18,502 bags (7.43%) exported in November 2015.

[1] ICO Coffee Market Report December 2015

Table 4: Main Destinations of Uganda Coffee in December 2015

	Destination	Position held In November	QTY	%- Age Market Share	
			60-Kilo Bags	Individual	Cumulative
	GRAND TOTAL		**342,429**	**100.00**	
1	EU[2]	1	211,216	61.68	61.68
2	Sudan	2	83,014	24.24	85.92
3	USA	3	10,210	2.98	88.91
4	India	5	6,740	1.97	90.87
5	Morocco	6	6,504	1.90	92.77
6	Korea	-	6,377	1.86	94.64
7	Russia	-	3,890	1.14	95.77
8	Switzerland	-	3,454	1.01	96.78
9	Mexico	4	3,200	0.93	97.72
10	South Africa	9	1,510	0.44	98.16
11	Singapore	-	974	0.28	98.44
12	Australia	10	860	0.25	98.69
13	Others		4,480	1.31	100.00

5.0 BUYERS OF UGANDA COFFEE

The buyers of Uganda coffee in December 2015 are illustrated in table 5. The top 10 buyers held a market share of 64.57% of the total exports compared with 58.00% in November, 2015. Just like the previous month, Sucafina, Bernhard Rothfos and Altasheel had the highest market shares of 13.25%, 8.81% and 7.56% respectively compared to 11.58%, 10.19% and 5.76% the previous month. These were followed by Abaco International -6.75% (1.53%), Aldwami -6.54% (4.64%), Olam International - 4.78% (4.64%), Socadec-4.59% (4.90%), Ecom Agro Industrial -4.10% (3.78%), Cofftea-4.09% (3.38%), and Iconacafe-4.09% (4.54%). The changes in relative positions of the buyers compared to the previous month continue to affirm that Uganda coffee is highly demanded by different buyers. Note: *The figures in brackets represent percentage performance in the previous month – November 2015.*

2 [2]EU countries are: Austria, Belgium, Bulgaria, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, The Netherlands, and UK.

TABLE 5: Buyers of Uganda Coffee in December 2015

	BUYERS	Position held in November	QTY 60-Kilo Bags	%-Age Market Share Individual	 Cumulative
	GRAND TOTAL		**342,429**	**100.00**	
1	Sucafina	1	45,700	13.35	13.35
2	Bernhard Rothfos	2	30,154	8.81	22.15
3	Altasheel	3	25,900	7.56	29.72
4	Abaco International	20	23,100	6.75	36.46
5	Aldwami	5	22,400	6.54	43.00
6	Olam International	11	16,207	4.73	47.74
7	Socadec	4	15,702	4.59	52.32
8	Ecom Agro Industrial	10	14,030	4.10	56.42
9	Cofftea	21	14,000	4.09	60.51
10	Icona Café	6	13,996	4.09	64.59
11	Volcafe	25	9,388	2.74	67.34
12	Strauss Commodities	12	8,745	2.55	69.89
13	Elmathahib	17	8,400	2.45	72.34
14	Hamburg Coffee	26	6,814	1.99	74.33
15	Namyang	-	6,380	1.86	76.20
16	Louis Dreyfus	18	5,473	1.60	77.79
17	Falcon Coffee	13	5,470	1.60	79.39
18	Luigi Lavazza	-	4,800	1.40	80.79
19	Coex Coffee	8	4,504	1.32	82.11
20	Jacobs DOU	-	4,200	1.23	83.33
21	Bercher Consulting	19	3,966	1.16	84.49
22.	Outspan	7	3,200	0.93	85.43
23	Gollucke	15	3,150	0.92	86.35
24	Douwe Egberts	-	2,800	0.82	87.17
25	Tata Coffee	22	2,320	0.68	87.84
26	Abu – Asma	14	2,250	0.66	88.50
27	Coffee Handles	-	2,150	0.63	89.13
28	Tropicore	-	2,014	0.59	89.72

6.0 COFFEE DEVELOPMENT AND PROMOTIONAL ACTIVITIES

6.1 COFFEE PRODUCTION ACTIVITIES

A: The Weather Situation

Central Region

- The rains received gradually reduced in both intensity and frequency during the month. A preliminary analysis of the effect of the weather on survival rates of the newly established coffee indicates minimal mortality. The moisture levels are still high in the soils to support coffee flowering and ripening. Consequently farmers were advised to provide temporary shade for the newly planted seedlings as well as plant shade trees. Drying of coffee also improved.

Western Region

- Kyenjojo and Ruwenzori sub regions experienced moderate rainfall in a few parts. However the rains enabled the establishment of the coffee planted earlier in the region.

- Mityana and Hoima sub regions received moderate rains in some parts and destructive rains in some areas throughout the month which enabled establishment of coffee. However, some areas could still not be accessed because the roads had been destroyed.

Northern Region

- The month remained dry having entered the dry season with light showers experienced in the first two weeks of the month which was not evenly distributed in time and space. This enhanced coffee ripening and also good field crop performance especially the new coffee plantings which have had good survival rates.

Eastern Region

- In Mt Elgon sub region, the rains subsided compared to those experienced in November. It generally became dry in the second half of the month, though light showers were reported in some parts of the region. This facilitated proper drying operations on the coffee crop whose harvest season is coming to an end.

- In Busoga region, the first two weeks of the month were dominated by good rainfall showers distributed evenly in all the districts. Mayuge and Luuka districts received serious heavy rains beyond what was expected.

- The rainy conditions improved positively on the overall performance of the young plants and according to the field surveys made, the coffee seedlings distributed to the farmers are doing well. There was light Flowering of coffee in most coffee gardens coupled by coffee harvesting.

- The rains have also initiated and enhanced coffee ripening and the yields are expected to increase. The harvesting of coffee cherries reached their peak in all the parts of Busoga region with Mayuge district taking the lead.

- However, the heavy rains in some parts affected drying of the harvested coffee cherries. The drying process was too slow which resulted into farmers selling cherries and factories hulling coffee with high moisture content.

South Western Region

- The rains subsided and slowly started reducing in wetness as the dry season commenced. By the end of the month, the dry spell had covered the entire region.

B: Generation of Coffee Planting Material

Coffee Wilt Disease Resistant (CWDr) seedling Generation:

- Tissue culture seedlings generation for 500,000 seedlings is progressing at FICA Laboratory in Kyenjojo District, and these seedlings will be due for weaning and hardening from February 2016.
- Allocation of CWD-R seedlings to CWDr Nursery operators will start in March 2016.
- Elite seedling Nurseries:
  - 4.2 MT of Arabica and 15.4 MT of Robusta seed were distributed to Nursery operators
- A total of 20 CWDr Nursery Operators were issued with equipment and materials for Nursery establishment.

C: Management of Diseases and Pest Out breaks.

- Surveillance reports continue to indicate a reduced presence of Black Coffee Twig Borer in most Robusta Regions.
- Spraying of Black Coffee Twig Borer will start in January in all affected Districts, when harvesting is completed. 4,800 litres of chemical and 25 motorized pumps deployed for the exercise.
- Reported cases of Mealy bugs in Kasese District was contained through farmer training on good crop husbandry practices.

D: Coffee Planting.

- A total of **5,401,911** seedlings were planted. Total seedlings for the season stands at **61,139,508**, benefiting **382,130** Households

E: Technical Extension Services and Quality Improvement.

- Through the routine inspection of coffee facilities and during the taskforces that covered both Busoga and Mt. Elgon regions, over 300 stakeholders (including farmers, buyers, processors, police, local leaders) were sensitized and awareness of the coffee regulations created.
  - Areas highly emphasized upon included meeting the required standards especially for the coffee stores & factories and payment for Licenses.
  - Emphasis was also made on Good harvesting and postharvest practices that should be done by all value chain players up to the point of coffee export, including coffee grading, sorting and bagging among others.

7.0 COFFEE PROMOTION ACTIVITIES

7.1 Coffee Workshop at Resort Hotel Munyonyo - 2-4th December 2015

The Office of the Prime Minister (OPM) organized a 3-day workshop at Resort Hotel Munyonyo to scale up exportable coffee production from the current level of 3.5 million bags to 20 million bags by 2020. The workshop, facilitated by Consultants from Malaysia who applied the 'lab' approach, was officially opened by the Head of the Prime Minister's Service Delivery Unit, Prof. Ezra Suruma and closed by the Rt Hon. Prime Minister Ruhakana Rugunda. The Rt Hon. Prime Minister was emphatic on ensuring that H.E the President of Uganda's desire of producing 20 million bags is actualized. He urged coffee stakeholders, who included those from the public and private sectors, academia and development partners, to work together to realise this target. He pledged government's commitment towards increased support to the coffee industry. At the end of the workshop, intervention areas were prioritized and these included: generation of clean planting material; farmers' readiness to uptake the coffee seedlings; efficient agro-inputs and extension services delivery; appropriate technology to address climatic change as well as value adding initiatives especially at post-harvest handling. The Service Delivery Unit of OPM is spearheading this initiative.

7.2 Continuous Quality Improvement

- A taskforce carried out in Mbale region where sensitization on good practices was carried out for farmers, traders & processors
- A field visit was made in Northern region (Zombo, Gulu, Nwoya and Amuru) and Eastern region to assess the post-harvest handling and follow up on Sipi coffee quality
- 90 Farmers (15 female) were trained on post-harvest handling in Bulambuli (26), Sironko (38) and Kapchorwa (26).
- 133 farmers were sensitised on post-harvest handling practices and value addition in the districts of Mayuge, Luuka, Bushenyi and Kyegegwa.
- Field reports indicated that drying of coffee methods had improved as reflected by increased adoption of use of tarpaulins
- Profiling of coffee from the Eastern Region in districts of Kamuli, Iganga, Mayuge, Namayengo and Luuka was undertaken during the month. Soil samples were also collected from Iganga and Kamwenge for analysis.
- Training in Specialty coffees was conducted in Sheema, Bushenyi, Kyegegwa, Kabarole and Kamwenge where inputs (fertilizers, tarpaulins, pulpers and rakes) were also provided.

7.3 Standards development

Data collection of soil and coffee samples from Mbale, Sironko, Kapchorwa, Arua and Zombo districts was undertaken during the month. The data analysis will inform the development of Standards for Arabica coffee.

7.4 Capacity Building

- UCDA held the 4th National Cup Tasters competition at Protea Hotel where 30 participated in preliminaries; 8 qualified for Semi finals and 4 for the final competitions.
- The 9th Uganda National Barista Championship (UNBC) semi-finals and finals were held at the same venue where 15 participated. The winner was Mr. Agaba Moses from Kampala Serena Hotel.

- A coffee week was held at Gulu University where coffee drinking was promoted among students and staff with emphasis on disseminating information on the health benefits of drinking coffee. UCDA also promoted coffee consumption at the Uganda Christian University sports gala.

8.0 OUTLOOK FOR JANUARY 2015

January exports are projected at 320,000 bags as harvesting in Central Region and Eastern region tends towards its tail end.

9.0 UPCOMING EVENTS

1. **9th -16th January 2016 - Uganda Christian University Mukono Coffee Bazaar.**

   The bazaar will have free coffee served for revelers to taste and also have a platform for asking various questions along the value chain.

2. **28th January-31st March 2016 - Basic Quality control training**

   This training will be conducted at UCDA Lugogo Laboratory. The training will enhance skills in grading, roasting, brewing and cupping. This course will be targeting the coffee industry players.

3. **12th to 15th January 2016 - Uganda Taste of Harvest**

   This event is organized by AFCA will be held at Lugogo UCDA Laboratory. There will be cupping of the best coffees within the East African region and the best coffees will be presented for potential buyers during the African Fine Coffee Conference & Exhibition.

4. **15th – 17th January 2016 - India International Tea & Coffee Expo – Kolkata – India**

   The exhibition with conference, seminar, championship and Industry award function is focused on Tea, Coffee and related products. Specialized event for business-to-business & business-to-consumer genre presenting fresh ideas, new trend, tradition, technology with three days focused buying, selling and education, The latest product launch and trends will set the benchmark for the beverage trade.
   www.teacoffeeexpo.in/

5. **19th – 23rd January 2016 - India International Coffee Festival 2016 – Mumbai - India.**

   The festival is an interactive experience inspiring people to discover, experience and connect with the evolving world of coffee. It is organised by the India Coffee Trust [ICT] which is made up of key stakeholders of the coffee industry, in collaboration with the Coffee Board of India. www.iicf.in/

6. **3rd - 5th February 2015 - 14th African Fine Coffee Conference and Exhibition. Dar-es-Salaam, Tanzania.**

   The event will be held from Wednesday at the Landmark Conference and Exhibition Centre in the heart of one of Africa's specialty coffee countries. This is the Africa's largest coffee trade platform that brings over 2000 regional and international coffee roasters, traders, producers, professionals and connoisseurs per day under one roof. www.eafca.org/